

INS PRO Platinum SQL & Web Quoting

Data Management Made Easier!

TCCS - **INS PRO** Platinum SQL uses Structured Query Language Database and File Structure. The SQL file structure allows a secure link for data report generators and third party utilities. The database management system enables our company to bundle several web enabled products, providing state of the art tools for your agents. The main products include but are not limited to:

- **INS PRO** Web Enhanced Quoting for Agents
- Accounts Receivable Inquiry
- Imaging

Overall, **INS PRO** Platinum SQL is a relational database that provides a faster and convenient solution to processing and managing data and producing reliable and accurate reports.

FEATURES

- Exports Data to Other Report Writers. Examples include: MS Access/MS Excel and Crystal Reports
- Options to Design, Create, and Edit Reports
- Adapts to Newer Technology Faster
- Faster Response Time Processing Reports & Files

BENEFITS

- Keeps Data Organized for Monthly and Yearly Reports
- Enables Businesses to Make Reliable, Faster, and Accurate Decisions
- Easier for your company to stay updated with recent state of the art technologies and stay afloat with competition
- More valuable time for agents, underwriters, and your entire company to build customer relationships and focus on important business obligations

Web Access into the INS PRO System



Web-enabled INS PRO offers your agents the ability, to service their customers quickly and efficiently.

ON-LINE QUOTING

Agents will be able to quickly and accurately Quote Policies using the same rating programs that your company uses to rate and issue Policies:

- Accurate Quoting.
- Quotes may Print in the Agent's Office.
- Printed Quote and a Supplemental Underwriting Questionnaire /Application.
- Most of the Policy Data Entry will be Done as a By-Product of the Quote.

CHECK BILLING STATUS & PAYMENTS

- Agents can check both the current outstanding balance and payments made for their Policies.
- Fast, accurate, up-to-date information is available to the agent as needed.
- Eliminates calls from agents for billing information.

CHECK COVERAGE INFORMATION

Agents can check both current and prior (when utilizing the Policy Writing History option) Policy coverage information:

- Information is available to the agent as needed.
- Fewer calls to your office for coverage information.

CHECK CLAIM INFORMATION

Agents may inquire on Claim information:

- Up-to-date information is available as necessary.
- Fewer calls to your office for the status of claim.

AR Inquiry TCCS

Policy Number: Policy Status: ACTIVE Apr 01, 2012 [Log Off](#) [Page Back](#)

Insured's Name:	LANE, LOIS	Policy Premium:	\$648.00
Address:	1552 BANNER ST SCHENECTADY NY, 12345	Last Payment Made:	\$167.00
		Paid On:	Apr 09, 2012

Payment History Collapse ↑

Description	Policy Term	Date Received	Amount Paid	Check #
receipt-premium	Apr 01, 2012 - Apr 01, 2013	Apr 09, 2012	162.00	123
receipt-inst chg	Apr 01, 2012 - Apr 01, 2013	Apr 09, 2012	5.00	123

Paid Message Test

Billed: **Due Date:** Expand ↓

Unbilled Remainder Due: 486.00 Collapse ↑

Description	Policy Term	Bill Date	Bill Amount
annual premium	Apr 01, 2012 - Apr 01, 2013	Jun 01, 2012	162.00
annual premium	Apr 01, 2012 - Apr 01, 2013	Aug 01, 2012	162.00
annual premium	Apr 01, 2012 - Apr 01, 2013	Oct 01, 2012	162.00

INS PRO - Web Enhanced Quoting

Quote processing in a matter of minutes!

TCCS - **INS PRO** Web Enhanced Quoting is a secure web-enabled solution for agents to process the following lines via web (additional lines in development):

- AAIS Dwelling Fire
- AAIS Farm Properties
- AAIS Premises Only Liability
- URB Dwelling Fire
- Business Owner Policy
- Farmowners
- Homeowners
- Landlords
- Mobile Homeowners

The only required hardware is either a PC, Smart phone, or a tablet computer with Internet connectivity. This offering also enables agents to check payment information on the web; providing agents with quick, up to the minute information on their policy holders.

Coverages:	Limit of Liability
A - Residence	\$200,000
B - Related Private Structures on the Premises	\$20,000
C - Personal Property	\$100,000
D - Additional Living Expense and Loss of Rent	\$40,000
L - Personal Liability (Each Occurrence)	\$300,000
M - Medical Payments to Others (Each Person)	\$1,000

FEATURES

- Attach Documents and Photos to any Quote
- Retrieve and Modify Existing Quotes
- Issue a Web Quote from **INS PRO** application
- Company Control Settings for Auto-Underwriting
- Accept Electronic Payment with Application

BENEFITS

- Enables agents to send a complete quoting package to underwriters without any hassles.
- Easy-to-use; help build relationships and customer satisfaction with prospective insureds by answering questions and providing solutions immediately.
- Enter in data information **ONLY** once through the web and will save a significant amount of time issuing a new policy.
- Minimizes errors and increases the accuracy of rating information with secure settings.

Auto-Underwriting Example:

Companies will customize and control the limit of liability. If an agent enters a limit greater than the maximum limit set by the Auto-Underwriting controls; an error message appears (*as seen in the image to the right*) and the entry field is highlighted red to indicate an incorrect entry.

This instant feedback helps streamline the quoting process by eliminating re-quotes and creating an easy to use environment. Many other rating items are controllable in this fashion.

Editing Field: Cov A

Field Type	Text Box
Field Label	Cov A
LOB	32
Minimum Value	
Maximum Value	850000

Message from webpage: This value cannot be more than 850000